**PROFESSIONAL SUMMARY**

Analytical and detail-oriented Financial Analyst with over 7 years of experience in financial reporting, inventory valuation,

budgeting, and forecasting. Adept in using Excel to build financial models, track cash flow, and perform data-driven analysis that

supports business decisions. Proven ability to work across cross-functional teams to deliver accurate financial insights and

improve reporting efficiency. Experienced in valuation support, cost analysis, and financial planning in fast-paced corporate and

consulting environments.

**TECHNICAL SKILLS**

**Excel Tools:** PivotTables, VLOOKUP, INDEX-MATCH, Power Query, Charts & Dashboards

**Analysis:** Forecasting, Valuation Support, Variance Analysis, Cash Flow Modeling

**Tools:** QuickBooks, NetSuite, Oracle, Microsoft Dynamics, ERP Integration Support

**Other:** Financial Reporting, Budget Planning, Inventory Analysis, Data Reconciliation

**EDUCATION**

**DePaul University, Driehaus College of Business** – Chicago, IL

**Bachelor of Science in Finance and Economics**

Graduated: June 2012

**PROFESSIONAL EXPERIENCE**

**Heritage Global Partners, Inc.** – Chicago, IL August 2022 – Present

**Financial Analyst – Valuations**

* Prepared detailed inventory valuation analyses, including turnover metrics and slow-moving inventory assessments using Excel.
* Conducted secondary market research to support selection of appropriate valuation approaches.
* Assisted in creating client-ready financial exhibits and dashboards summarizing performance data.
* Collaborated with internal teams to ensure alignment and accuracy of valuation inputs.

**HYPERAMS** – Chicago, IL April 2020 – July 2022

**Financial Analyst – Inventory Appraisals**

* Analyzed client inventory and equipment data for appraisal purposes, using Excel-based templates.
* Supported site visits and compiled financial data from operational walkthroughs.
* Assisted with drafting financial deliverables and reviewing data for accuracy and consistency.

**Cedar Concepts Corporation** – Chicago, IL June 2019 – March 2020

**Financial Analyst – Contract Role**

* Developed a 13-week Excel cash flow forecast used in internal business reviews.
* Built dynamic pricing templates to track cost fluctuations in raw materials and labor inputs.
* Supported financial data preparation for internal stakeholders and external partners.

**GE Transportation (Now Wabtec)** – Chicago, IL August 2018 – May 2019

**Financial Analyst – Project Support**

* Tracked and reported cash flows for a $250M business portfolio.
* Created weekly updates to align forecasts with operational plans using Excel and data from internal systems.
* Coordinated with cross-functional teams to support contract compliance and financial tracking.

**Huron Consulting Group** – Chicago, IL April 2015 – July 2018

**Financial Reporting & Planning Analyst**

* Contributed to budgeting and reforecasting activities with variance analysis reports.
* Assisted in preparation of investor materials and internal reporting packages.
* Participated in ERP system transition and validated the integrity of migrated financial data.